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GEN-I with a new additional issue of commercial papers on the capital market

GEN-I, d.o.o. is making an announcement of having successfully completed a second additional sale of money market instruments - commercial papers with code GEN11 - in a total amount of EUR 15.7 million.

Ljubljana, 21 October 2022 – By issuing commercial papers, GEN-I intends to finance its working capital and diversify the structure of short-term financing sources compared to bank lending.

In the first sale, fifty investors subscribed and paid for the issue of commercial notes. In the first additional sale, twelve investors subscribed and paid for the issue of commercial notes, with another three investors doing the same in the second additional sale. In the first sale, investors subscribed and paid for EUR 50 million worth of commercial papers, in the first additional sale this amount corresponded to EUR 10 million while another EUR 15.7 million were subscribed and paid in the second additional issue.

After they had been registered and paid for, the commercial papers were issued in a book-entry form and entered in the Central Register of Book-Entry Securities kept by KDD - Centralna klirinško depotna družba, d.d. – with code GEN11 and ISIN SI0032503110. Commercial notes will be traded on the organized market of the Ljubljana Stock Exchange, d.d., Ljubljana, namely in the Bond market - Money market instruments - Commercial papers segment.

Commercial notes were issued in the framework of public offering for which the rules on the publication of prospectus as well as other rules in relation to the public offering of commercial papers as set out in Chapter 2 of ZTFI (Market in Financial Instruments Act) do not apply.

Nova KBM, d.d. provided all the services and activities related to the organisation and execution of the first and additional sales of commercial papers, the issue of commercial papers in book-entry form with entry in the central register of KDD as well as the listing of commercial papers on the organized market which will be carried out in the coming days.

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